

Hong Kong Exchanges and Clearing Limited ("HKEX") is pleased to announce the listing of the shares of Man Wah Holdings Limited ("Man Wah") on the Main Board of the Stock Exchange of Hong Kong ("SEHK") on 19 October 2026. The shares of Man Wah will be listed under the ticker symbol "01999" on the SEHK. The shares of Man Wah will also be listed on the OTC market of the Nasdaq Stock Market ("Nasdaq") under the ticker symbol "MANWAH".



MANWAH
MAN WAH HOLDINGS LIMITED
敏華控股有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 01999)

PLACEMENT MEMORANDUM
MANWAH HOLDINGS LIMITED

This Placement Memorandum ("PM") is intended to provide potential investors with information regarding the proposed placement of shares of Man Wah Holdings Limited ("Man Wah") on the Main Board of the Stock Exchange of Hong Kong ("SEHK") and the OTC market of the Nasdaq Stock Market ("Nasdaq").

Man Wah is a company incorporated in Bermuda with limited liability. The shares of Man Wah are currently listed on the SEHK under the ticker symbol "01999".

The proposed placement of shares of Man Wah is being made pursuant to the terms of the Placement Memorandum dated 19 October 2026. The shares of Man Wah will be listed under the ticker symbol "01999" on the SEHK and "MANWAH" on the Nasdaq.

The shares of Man Wah are being offered at a price of H\$3.77 per share. The total amount of the proposed placement is H\$18,702,000 (approximately US\$2,600,000).

The shares of Man Wah are being offered to potential investors through the placement agent, [Name of Placement Agent].

The shares of Man Wah are being offered to potential investors through the placement agent, [Name of Placement Agent].

h C f h h
 B
 C
 C

B f h B
 M : H L
 M L
 C

H , 19 2026

A D M M L M H
 H M A M D Q M
 D M C S , D M D M S S
 M L S D